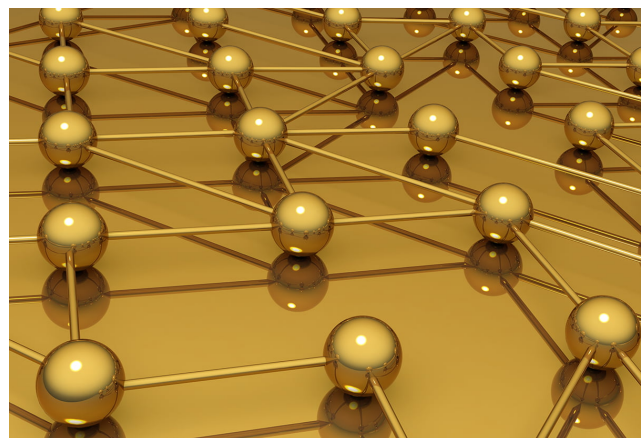


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By Michael Dolphin



A newsletter providing concise updates on securities law developments.

In this inaugural issue, we cover legal developments in three key issue areas: Offerings, Corporate Governance, and Continuous Disclosure. Our coverage is succinct and targeted to serve the needs of issuers and their advisors.

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